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Huali University Group Limited
华立大学集团有限公司

(Incorporated in the Cayman Islands with limited liability)
(Stock code: 1756)

EXCHANGE RATE FOR PAYMENT OF FINAL DIVIDEND

Reference is made to the annual results announcement of Huali University Group Limited (the “**Company**”) dated November 6, 2020 in relation to, among others, declaration of a final dividend of RMB0.0626 per ordinary share for the year ended August 31, 2020 (the “**Final Dividend**”). The Final Dividend has been approved by the shareholders of the Company at the annual general meeting of the Company held on January 20, 2021.

The Final Dividend will be paid in Hong Kong dollar on February 9, 2021. Based on the exchange rate of RMB1: HK\$0.8365, being the median exchange rate of Renminbi to Hong Kong Dollar as published by the People’s Bank of China prevailing on January 28, 2021, the Company is pleased to announce that the amount of the Final Dividend payable per ordinary share for the year ended August 31, 2020 is HK\$0.0748.

By Order of the Board
Huali University Group Limited
Zhang Zhifeng
Chairman

Hong Kong, January 29, 2021

As at the date of this announcement, the executive directors of the Company are Mr. Zhang Zhifeng, Mr. Ye Yaming and Mr. Ma Zhixiong; the non-executive director of the Company is Mr. Zhang Yude; and the independent non-executive directors of the Company are Ms. Chiu Lai Kuen Susanna, M.H., J.P., Mr. Yang Ying and Mr. Ding Yi.