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Huali University Group Limited
华立大学集团有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 1756)

DECLARATION OF SPECIAL DIVIDEND
AND
CLOSURE OF REGISTER OF MEMBERS

The board of directors (the “**Board**”) of Huali University Group Limited (the “**Company**”) announces that, at the board meeting held today, it has resolved to declare the payment of special dividend of RMB0.0518 per ordinary share (the “**Special Dividend**”) which shall be made to the shareholders whose names appear on the register of members of the Company on August 6, 2021 (Friday).

The Company is pleased to announce that the amount of the Special Dividend payable per ordinary share is HK\$0.0621, based on the exchange rate of HK\$1: RMB0.8346, being the median exchange rate of Renminbi to Hong Kong Dollar as published by the People’s Bank of China prevailing on July 20, 2021 (Tuesday). The Special Dividend will be paid in Hong Kong dollar on or around August 30, 2021 (Monday).

The register of members of the Company will be closed from August 5, 2021 (Thursday) to August 6, 2021 (Friday), both days inclusive, during which period no transfer of the Shares will be registered. In order to qualify for the Special Dividend, all transfer documents accompanied by the relevant share certificates must be lodged with the Company’s Hong Kong share registrar, Computershare Hong Kong Investor Services Limited, at Shops 1712–1716, 17th Floor, Hopewell Centre, 183 Queen’s Road East, Wanchai, Hong Kong for registration no later than 4:30 p.m. on August 4, 2021 (Wednesday).

After taking into consideration of the existing cash flow of the Company, the Board considers that the Company has sufficient cash flow to pay a one-off Special Dividend to reward the shareholders. The declaration and payment of the Special Dividend will not have any material adverse effect on the financial position of the Company.

By Order of the Board
Huali University Group Limited
Zhang Zhifeng
Chairman

Hong Kong, July 21, 2021

As at the date of this announcement, the executive directors of the Company are Mr. Zhang Zhifeng, Mr. Ye Yaming and Mr. Ma Zhixiong; the non-executive director of the Company is Mr. Zhang Yude; and the independent non-executive directors of the Company are Ms. Chiu Lai Kuen Susanna, M.H., J.P., Mr. Yang Ying and Mr. Ding Yi.