200,000

Status: New Submission



For the month ended:

Increase / decrease (-)

Balance at close of the month

30 June 2022

Monthly Return for Equity Issuer and Hong Kong Depositary Receipts listed under Chapter 19B of the Exchange Listing Rules on Movements in Securities

To : Hong Kong Exchar	nges and Clearing Limited									
Name of Issuer:	China Vocational Education Holdings Limited									
Date Submitted:	04 July 2022									
I. Movements in Au	thorised / Registered Shar	e Capital								
1. Type of shares	Ordinary shares		Class of shares	Not appl	icable		Listed on SEHK (No	EHK (Note 1) Yes		
Stock code	01756		Description							
	•	Number o	f authorised/registered	d shares		Par value	е	Auth	norised/register	red share capital
Balance at close of pred	2,000,000,000		USD	0.0001		USD	200,000			

2,000,000,000 USD

Total authorised/registered share capital at the end of the month: USD 200,000

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USD

0.0001 USD

II. Movements in Issued Shares

1. Type of shares	Ordinary shares	5	Class of shares	Not applicable	Listed on SEHK (Note 1)	Yes	
Stock code	01756		Description				
Balance at close of preceding	month		1,200,000,000				
Increase / decrease (-)			0				
Balance at close of the month		1,200,000,000					

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Ш	Details	of Mo	vements	in I	harreel	Shares
	DELAIIS	OI WIG	venienis		SSUEU	Suares

- (A). Share Options (under Share Option Schemes of the Issuer) Not applicable
- (B). Warrants to Issue Shares of the Issuer which are to be Listed Not applicable
- (C). Convertibles (i.e. Convertible into Issue Shares of the Issuer which are to be Listed) Not applicable
- (D). Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be listed, including Options (other than Share Options Schemes) Not applicable
- **(E). Other Movements in Issued Share** Not applicable

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IV. Information about Hong Kong Depositary Receipt (HDR) Not applicable

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V. Confirmations

Submitted by: Zhang Zhifeng

Title: Chairman of the Board of Directors

(Director, Secretary or other Duly Authorised Officer)

Notes

- SEHK refers to Stock Exchange of Hong Kong.
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under Main Board Rule 13.25A / GEM Rule 17.27A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - . they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please submit additional document.
- 5. In the context of repurchase of shares:
 - "shares issuable to be listed on SEHK" should be construed as "shares repurchased listed on SEHK"; and
 - . "stock code of shares issuable (if listed on SEHK)" should be construed as "stock code of shares repurchased (if listed on SEHK)"; and
 - . "type of shares issuable" should be construed as "type of shares repurchased"; and
 - . "issue and allotment date" should be construed as "cancellation date"
- 6. In the context of redemption of shares:
 - . "shares issuable to be listed on SEHK" should be construed as "shares redeemed listed on SEHK"; and

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- "stock code of shares issuable (if listed on SEHK)" should be construed as "stock code of shares redeemed (if listed on SEHK)"; and
- . "type of shares issuable" should be construed as "type of shares redeemed"; and
- . "issue and allotment date" should be construed as "redemption date"

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