200,000

Status: New Submission



For the month ended:

Balance at close of the month

30 September 2022

## Monthly Return for Equity Issuer and Hong Kong Depositary Receipts listed under Chapter 19B of the Exchange Listing Rules on Movements in Securities

To : Hong Kong Exchan	ges and Clearing Limited									
Name of Issuer:	China Vocational Education Holdings Limited									
Date Submitted:	07 October 2022									
I. Movements in Aut	thorised / Registered Shar	e Capital								
1. Type of shares	Ordinary shares		Class of shares	Not appl	icable		Listed on SEHK (No	ote 1)	Yes	
Stock code	01756		Description							
		Number o	f authorised/registere	d shares		Par valu	е	Auth	norised/registe	red share capital
Balance at close of prec	eding month		2,000	0,000,000	USD		0.0001	USD		200,000
Increase / decrease (-)				0				USD		0

2,000,000,000 USD

Total authorised/registered share capital at the end of the month: USD 200,000

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0.0001 USD

## **II. Movements in Issued Shares**

1. Type of shares	Ordinary shares	5	Class of shares	Not applicable	Listed on SEHK (Note 1)	Yes	
Stock code	01756		Description				
Balance at close of preceding month			1,200,000,000				
Increase / decrease (-)		0					
Balance at close of the month		1,200,000,000					

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Ш	Details	of M	lovements	in	harreel	Shares
	DELAIIS	UI IV	ioveilleilis		ıssucu	Suares

- (A). Share Options (under Share Option Schemes of the Issuer) Not applicable
- (B). Warrants to Issue Shares of the Issuer which are to be Listed Not applicable
- (C). Convertibles (i.e. Convertible into Issue Shares of the Issuer which are to be Listed) Not applicable
- (D). Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be listed, including Options (other than Share Options Schemes) Not applicable
- **(E). Other Movements in Issued Share** Not applicable

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IV. Information about Hong Kong Depositary Receipt (HDR) Not applicable

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## V. Confirmations

Not	app	lica	bl	e
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Submitted by: Zhang Zhifeng

Title: Chairman of the Board of Directors

(Director, Secretary or other Duly Authorised Officer)

## Notes

- SEHK refers to Stock Exchange of Hong Kong.
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under Main Board Rule 13.25A / GEM Rule 17.27A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
  - the securities are of the same nominal value with the same amount called up or paid up;
  - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
  - . they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please submit additional document.
- 5. In the context of repurchase of shares:
  - "shares issuable to be listed on SEHK" should be construed as "shares repurchased listed on SEHK"; and
  - . "stock code of shares issuable (if listed on SEHK)" should be construed as "stock code of shares repurchased (if listed on SEHK)"; and
  - . "type of shares issuable" should be construed as "type of shares repurchased"; and
  - . "issue and allotment date" should be construed as "cancellation date"
- 6. In the context of redemption of shares:
  - . "shares issuable to be listed on SEHK" should be construed as "shares redeemed listed on SEHK"; and

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- "stock code of shares issuable (if listed on SEHK)" should be construed as "stock code of shares redeemed (if listed on SEHK)"; and
- . "type of shares issuable" should be construed as "type of shares redeemed"; and
- . "issue and allotment date" should be construed as "redemption date"

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