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China Science and Education Industry Group Limited
中國科教產業集團有限公司

(Formerly known as “China Vocational Education Holdings Limited 中國職業教育控股有限公司”)

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 1756)

VOLUNTARY ANNOUNCEMENT

This announcement is made by China Science and Education Industry Group Limited (the “**Company**”, and together with its subsidiaries, the “**Group**”) on a voluntary basis.

Reference is made to the prospectus of the Company dated November 14, 2019 (the “**Prospectus**”). Unless otherwise defined herein, all capitalised terms used in this announcement shall have the same meanings as those defined in the Prospectus.

The Company has noted that some non-profit private school have obtained the approval from relevant government authorities to apply for registration as a for-profit private school (the “**Market Updates**”).

As disclosed in the Prospectus, the Company intends to register its three schools as for-profit private schools as and when appropriate. In light of the Market Updates, the Company will explore the further detailed local rules and regulations regarding the conversion of existing schools to for-profit private schools (“**Rules and Regulations**”) with relevant regulatory authority. As there remained uncertainties regarding the detailed local Rules and Regulations, the Company is not able to fully evaluate or quantify the potential impact regarding the conversion of its three schools to for-profit private schools. For preliminary assessment of implication of converting into the for-profit private schools, please refer to the section headed “Business – The Amendment of the Law for Promoting Private Education of the PRC and the MOJ Draft for Comments – The MOJ Draft for Comments – Implications for our PRC Operating Entities” in the Prospectus, for details. In addition, as to the lands occupied by the Group, the lands were acquired through land transfer (土地出讓), i.e., the relevant lands were acquired by winning the bidding through public auction organized by the PRC government, and the relevant consideration were paid when acquiring the land. Therefore, the Board considers that it is unlikely that Company will incur additional cost to pay the land costs for the existing lands occupied by the Group. As at the date of this announcement, the total gross

site area of land occupied by the Group was 2,099,381.14 square meters. The Board is of the view that the above-mentioned intentions are in the interests of the Company and its shareholders of the Company as a whole.

The Company will make further announcement(s) as and when appropriate in accordance with the requirements of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited, the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong) and/or other applicable laws and regulations.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the Shares.

By order of the Board
China Science and Education Industry Group Limited
ZHANG Zhifeng
Chairman

Hong Kong, September 19, 2025

As at the date of this announcement, the executive directors of the Company are Mr. Zhang Zhifeng, Mr. Ye Yaming, Mr. Zhang Yude and Mr. Xiao Xiaobing; and the independent non-executive directors of the Company are Ms. Chiu Lai Kuen Susanna MH JP, Mr. Yang Ying and Mr. Ding Yi.