China Science and Education Industry Group Limited
中國科教產業集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 1756)

CLARIFICATION ANNOUNCEMENT IN RELATION TO THE ANNUAL RESULTS ANNOUNCEMENT FOR THE YEAR ENDED 31 AUGUST 2025 AND THE 2025 ANNUAL REPORT

Reference is made to the announcement of China Science and Education Industry Group Limited (the "**Company**") dated November 24, 2025 regarding the annual results for the year ended 31 August 2025 (the "**Annual Results Announcement**"), and the annual report (the "**2025 Annual Report**") of the Company for the year ended 31 August 2025 published on December 18, 2025. Unless the context otherwise requires, capitalised terms used in this announcement shall have the same meanings as those defined in the Annual Results Announcement and the 2025 Annual Report.

The Company wishes to clarify that due to an inadvertent clerical error, the Annual Results Announcement and the 2025 Annual Report should be amended: (i) the total amount of finance expenses and net finance expenses in Note 7 under the section headed "FINANCE EXPENSES – NET" on page 24 of the Annual Results Announcement and in Note 10 to the consolidated financial statements of the Group under the section headed "FINANCE EXPENSES – NET" on page 170 of the 2025 Annual Report; and (ii) the amounts due to related parties in Note 12 under the section headed "ACCRUALS AND OTHER PAYABLES AND AMOUNTS DUE TO RELATED PARTIES" on page 29 of the Annual Results Announcement and in Note 26 to the consolidated financial statements of the Group under the section headed "ACCRUALS AND OTHER PAYABLES AND AMOUNTS DUE TO RELATED PARTIES" on page 195 of the 2025 Annual Report, respectively. The above information should be amended as follows:

FINANCE EXPENSES – NET

	Year ended August 31, 2025 *RMB'000*	2024 *RMB'000*
Finance income:		
– Bank interest income	1,026	3,764
Finance expenses:		
– Interest expenses on bank borrowings	(54,338)	(80,524)
– Imputed interest expenses on discount of long-term other borrowings due to the controlling shareholder of the Company	(829)	–
– Interest expenses on other borrowings due to the controlling shareholder of the Company	(6,119)	(1,752)
– Imputed interest expenses on discount of long-term other borrowings and long-term interest payables due to a related party	(14,537)	(17,350)
– Imputed interest expenses on discount of long-term payables for property, plant and equipment	(1,416)	(2,359)
– Net exchange gains on bank borrowings	–	778
Less: Interest expenses capitalized in property, plant and equipment *(Note (a))*	7,079	11,967
– Imputed interest expenses on discount of compensation payable for the Conversion of Huali College	–	(416)
– Interest expense for lease liabilities	(300)	(160)
	(70,460)	(89,816)
Net finance expenses	**(69,434)**	(86,052)

ACCRUALS AND OTHER PAYABLES AND AMOUNTS DUE TO RELATED PARTIES

	As at August 31,	
	2025	**2024**
	RMB'000	*RMB'000*
Payable for construction and purchase of non-current assets	310,483	205,797
Government subsidies payable to students	46,183	52,276
Employee benefits payables	25,793	33,631
Miscellaneous fee received from students *(Note (a))*	10,123	15,624
Interest payable	9,006	9,641
Other taxes payable	8,680	5,121
Payables for canteen suppliers	6,643	6,081
Payable for property management service	3,646	6,317
Payables for utilities expenses	2,644	5,728
Auditor's remuneration payable	1,218	1,242
Payable for joint tuition support fees	–	14,386
Others	10,436	9,994
	434,855	365,838
Less: non-current portion		
Payable for construction of non-current assets	(31,237)	(29,821)
Current portion	403,618	336,017

	As at August 31,	
	2025	**2024**
	RMB'000	*RMB'000*
Amounts due to related parties		
– Current	**24,668**	20,277

The Company confirms that the above clarification does not affect other information contained in the Annual Results Announcement and the 2025 Annual Report. Save as disclosed above, all information and contents set out in the Annual Results Announcement and the 2025 Annual Report remain unchanged. This announcement is supplemental to and should be read in conjunction with the Annual Results Announcement and the 2025 Annual Report.

By order of the Board
China Science and Education Industry Group Limited
Zhang Zhifeng
Chairman

Hong Kong, December 24, 2025

As at the date of this announcement, the executive directors of the Company are Mr. Zhang Zhifeng, Mr. Ye Yaming, Mr. Zhang Yude and Mr. Xiao Xiaobing; and the independent non-executive directors of the Company are Ms. Chiu Lai Kuen Susanna MH JP, Mr. Yang Ying and Mr. Ding Yi.