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## **China Science and Education Industry Group Limited**

### **中國科教產業集團有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock code: 1756)**

### **PROFIT WARNING**

This announcement is made by China Science and Education Industry Group Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09(2) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong).

The board of directors of the Company (the “**Board**”) wishes to inform shareholders of the Company (the “**Shareholders**”) and potential investors that, based on a preliminary review of the unaudited consolidated management accounts of the Group for the six months ended 28 February 2026 (the “**Period**”), and the information currently available, the profit attributable to the Shareholders is expected to decrease by 60% to 70% as compared to a profit attributable to the Shareholders of approximately RMB234.3 million for the six months ended 28 February 2025. This is mainly attributable to the increase of operational expenses incurred during the Period. Such increase was primarily due to the Group’s continued advancement of the development of application-oriented universities and the implementation of relevant policy requirements, which resulted in higher daily teaching and operational expenditures.

As the Company is in the process of finalising the consolidated interim results of the Group for the six months ended 28 February 2026, the information contained in this announcement is only based on the preliminary assessment of the Board with reference to the information currently available to the Board, which has not been audited or reviewed by the Company’s auditor and/or the audit committee of the Company. The results of the Group for the six months ended 28 February 2026 may be different from the disclosure in this announcement, and may be subject to further amendments and adjustments where necessary. The Group’s consolidated interim results for the six months ended 28 February 2026 will be published before the end of April 2026.

**Shareholders and potential investors of the Company are advised to exercise caution when dealing in shares of the Company.**

By order of the Board  
**China Science and Education Industry Group Limited**  
**Zhang Zhifeng**  
*Chairman*

Hong Kong, April 15, 2026

*As at the date of this announcement, the executive Directors are Mr. Zhang Zhifeng, Mr. Ye Yaming, Mr. Zhang Yude and Mr. Xiao Xiaobing; and the independent non-executive Directors are Ms. Chiu Lai Kuen Susanna MH JP, Mr. Yang Ying and Mr. Ding Yi.*