

China Science and Education Industry Group Limited
中國科教產業集團有限公司
(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 1756)

May 22, 2026

Dear registered shareholder(s),

**China Science and Education Industry Group Limited (the “Company”)
– Notice of Publication of Interim Report (the “Current Corporate Communication”)
and Arrangement of Electronic Dissemination of Corporate Communications**

The English and Chinese versions of the Company’s Current Corporate Communications are available on the Company’s website at www.cseindustry.com and the website of The Stock Exchange of Hong Kong Limited (the “Stock Exchange”) at www.hkexnews.hk respectively (the “Website Version”). The Company recommends you to access the Website Version of Current Corporate Communications.

If you for any reason have difficulty in receiving email notification or gaining access to the Website Version of the Corporate Communications and would like to receive the Current Corporate Communications and all future Corporate Communications in printed form, please complete, sign the enclosed Reply Form and return it to the Company at The Administration Building of Guangzhou Huali Science and Technology Town, No. 11 Huali Road, Zengcheng District, Guangzhou, Guangdong Province, PRC or by email to ir@hltz.net. The Company will upon request promptly send the Current Corporate Communications to you in printed form free of charge.

Arrangement of Electronic Dissemination of Corporate Communications

Pursuant to Rule 2.07 of the Rules Governing The Listing of Securities on The Stock Exchange of Hong Kong Limited (the “Listing Rules”) under the expansion of paperless listing regime and electronic dissemination of corporate communications that came into effect on 31 December 2023, the Company is writing to inform you that the Company has adopted electronic dissemination of corporate communications (the “Corporate Communications”), which mean any documents issued or to be issued by the Company for the information or action of holders of any of its securities, including but not limited to (a) the directors’ report, its annual accounts together with a copy of the auditors’ report and, where applicable, its summary financial report; (b) the interim report and, where applicable, its summary interim report; (c) a notice of meeting; (d) a listing document; (e) a circular and (f) a proxy form.

Please note that both the English and Chinese versions of all future Corporate Communications will be available electronically on the website of the Company at www.cseindustry.com and the HKEXnews website at www.hkexnews.hk in place of printed copies.

Solicitation of electronic contact details

To ensure timely receipt of the latest Corporate Communications, the Company recommends you provide your email address by signing and returning the enclosed Reply Form to the Company, at The Administration Building of Guangzhou Huali Science and Technology Town, No. 11 Huali Road, Zengcheng District, Guangzhou, Guangdong Province, PRC or by email to ir@hltz.net.

If the Company does not receive a functional email address in your reply, until such time that the functional email address is provided to the Company, the Company will send the Actionable Corporate Communications^(Note) in printed form in the future.

If you want to receive the Corporate Communications in printed form, please complete and return the enclosed Reply Form to the Company or send an email to ir@hltz.net specifying your name, address and request to receive the Corporate Communications in printed form. Please note that such instruction shall be valid for one year starting from the receipt date of your instruction and will expire thereafter.

Should you have any queries relating to this letter, please contact the Company by sending an email to ir@hltz.net.

Yours faithfully,
By order of the Board
China Science and Education Industry Group Limited
Zhang Zhifeng
Chairman

Note: Actionable Corporate Communication is any corporate communication that seeks instructions from issuer’s securities holders on how they wish to exercise their rights or make an election as the issuer’s securities holder.

各位登記股東：

中國科教產業集團有限公司 (「本公司」)
– 中期報告 (「本次公司通訊」) 之發佈通知
以及以電子方式發佈公司通訊之安排

本公司的本次公司通訊之中、英文版本已分別上載於本公司網站 www.cseindustry.com 及香港聯合交易所有限公司 (「聯交所」) 之網站 www.hkexnews.hk (「網站版本」)。本公司建議閣下閱覽本公司本次公司通訊的網站版本。

如閣下因任何理由無法以電子郵件方式收取或閱覽公司通訊的網站版本，及欲索取本次及將來公司通訊的印刷本，請填妥及簽署隨附之回條，並寄回本公司，本公司地址為中國廣東省廣州市增城區華立路11號廣州華立科技園行政大樓，或電郵至 ir@hltz.net。本公司會因應閣下之要求立即寄上公司通訊的印刷本，費用全免。

以電子方式發佈公司通訊之安排

根據自2023年12月31日起生效的擴大無紙化制度及以電子方式發佈公司通訊規定下香港聯合交易所有限公司證券上市規則 (「上市規則」) 第2.07條，本公司謹此通知閣下，公司已採用以電子方式發佈公司通訊 (「公司通訊」) 之安排，該公司通訊是指公司為向其任何證券持有人提供資訊或提醒其採取行動而發佈或將要發佈的任何文件，包括但不限於 (a) 董事報告、年度賬目以及審計報告副本以及 (如適用) 財務摘要報告；(b) 中期報告及其中期報告摘要 (如適用)；(c) 會議通知；(d) 上市文件；(e) 通函和 (f) 委任表格。

請注意，所有未來公司通訊的英文版和中文版將在本公司網站 www.cseindustry.com 和披露易網站 www.hkexnews.hk 上提供，以代替印刷本。

徵集電子聯絡資料

為確保及時收到最新的公司通訊，公司建議閣下透過簽署回條並交回公司，地址為中國廣東省廣州市增城區華立路11號廣州華立科技園行政大樓，或發送電子郵件至 ir@hltz.net，向本公司提供閣下的電子郵箱地址。

如果公司沒有收到閣下的有效電子郵件地址，直至公司收到閣下有效的電子郵件地址前，本公司未來將以印刷本形式發送可供採取行動的公司通訊 (附註)。

若閣下希望收取未來公司通訊之印刷版，請填妥回條或發送電子郵件至 ir@hltz.net，並註明閣下的姓名、地址以及收取公司通訊印刷版的要求。請注意，收取未來公司通訊印刷版之指示由收悉閣下指示當日起計一年內有效，此後將過期。

如閣下對本函件有任何疑問，請發送電子郵件至 ir@hltz.net 查詢。

承董事會命
中國科教產業集團有限公司
主席
張智峰
謹啟

2026年5月22日

附註：可供採取行動的公司通訊指任何涉及要求發行人的證券持有人指示其擬如何行使其有關證券持有人的權利的公司通訊。

REPLY FORM 回條

To: **China Science and Education Industry Group Limited**
The Administration Building of Guangzhou Huali Science and Technology Town,
No. 11 Huali Road, Zengcheng District, Guangzhou, Guangdong Province, PRC

致: 中國科教產業集團有限公司
中國廣東省廣州市增城區華立路11號
廣州華立科技園行政大樓

(Please choose ONLY ONE of the options below)
(請從以下選項中只選擇其中一項)

Option 1:	I/we hereby provide my/our email address in writing for receipt of future Corporate Communications* of the following listed company (the "Company") via electronic dissemination
選項1:	本人/吾等現以書面提供本人/吾等之電子郵件地址,以確保收到以下上市公司(「公司」)通過電子方式發佈的未來公司通訊*
Name of Securities holder(s) 證券持有人姓名:	Name of the listed company 上市公司名稱: China Science and Education Industry Group Limited 中國科教產業集團有限公司
Email address 電郵地址 (Note 3&4/附註3及4):	

Option 2:	I/we hereby request for receipt of Corporate Communications* in printed form (Please mark "✓" in the below box if applicable)
選項2:	本人/吾等現要求收取公司通訊*印刷版(如適用,請在以下方格內劃上「✓」號)
<input type="checkbox"/>	receive future Corporate Communications* in printed copy in both the English language and the Chinese language and noted that this instruction is valid only for one year starting from the receipt date of instruction. (Note 5) 收取未來公司通訊*的英文及中文印刷本,並已知悉本指示由收取指示日期起計一年內有效。(附註5)

Signature(s) (Note 1&2):
簽名 (附註1及2): _____

Contact number:
聯絡電話號碼: _____

Date:
日期: _____

Notes 附註:

- Please complete all your details clearly. If your shares are held in joint names, all of the joint shareholders should jointly sign this Reply Form in order to be valid.
請清楚填妥 閣下之所有資料。如屬聯名股東,則本回條須由所有聯名股東聯合簽署,方為有效。
 - Any Reply Form with no signature or otherwise incorrectly completed will be void.
任何回條若未有簽署或在其他方面填寫不正確,則本回條將會作廢。
 - If the Company does not receive a functional email address in your reply, you will be unable to receive notifications regarding the publication of Corporate Communications*.
如公司沒有收到 閣下的有效電子郵件地址,閣下將無法收到有關發佈公司通訊*的通知。
 - If you provide more than one email address by email, Reply Form and/or other means, only the latest one email address provided will be registered.
如 閣下通過電郵、回條及/或其他方式提供多於一個的電子郵件地址,只有 閣下最後提供的電子郵件地址將會被用於登記。
 - If you mark "✓" in the box in Option 2, no email address will be registered and only Corporate Communications* in printed form will be received.
如 閣下在選項2方格內劃上「✓」號,將不會有電子郵件地址被登記,只會收取公司通訊*的印刷版。
 - For the avoidance of doubt, the Company does not accept any other instructions given on this Reply Form.
為免存疑,在本回條上的任何額外指示,公司將不予處理。
- * Unless otherwise specified, Corporate Communications refer to any documents issued or to be issued by the Company for the information or action of holders of any of its securities, including but not limited to the annual report, interim report, notice of meeting, circular and proxy form.
除非另有註明,公司通訊乃指公司已發出或將予發出以供其任何證券的持有人參照或採取行動的任何文件,其中包括但不限於年報、中期報告、會議通告、通函及代表委任表格。

PERSONAL INFORMATION COLLECTION STATEMENT 收集個人資料聲明

- "Personal Data" in this statement has the same meaning as "personal data" in the Personal Data (Privacy) Ordinance, Chapter 486 of the Laws of Hong Kong ("PDPO").
本聲明中所指的「個人資料」與香港法例第486章《個人資料(私隱)條例》(「**私隱條例**」)中「個人資料」的涵義相同。
- Your Personal Data provided in this Reply Form will be used in connection with, including but not limited to, the Company's electronic dissemination of Corporate Communications* and to liaise with you on other matters relating to your holdings in the Company. Your supply of Personal Data to the Company is on a voluntary basis. In case of a failure to provide sufficient information, the Company may not be able to process your instruction and/or request as stated in this Reply Form.
閣下於本回條所提供的個人資料將用於(包括但不限於)有關公司以電子方式發佈公司通訊*及就 閣下持有的公司證券有關的其他事宜上與 閣下聯絡。閣下是自願向本公司提供個人資料。若 閣下未能提供足夠資料,本公司可能無法處理 閣下在本回條上所述的指示及/或要求。
- Your Personal Data may be disclosed or transferred by the Company to its subsidiaries, the Share Registrar, and/or other companies or bodies for any of the stated purposes, or when it is required to do so by law and will be retained for such period as may be necessary for our verification and record purposes.
公司可就任何所說明的用途或在法規規定的情況下,將 閣下的個人資料披露或轉移給公司的附屬公司、股份過戶處、及/或其他公司或團體,並將在適當期間保留該等個人資料作核實及紀錄用途。
- You have the right to request access to and/or correction of your Personal Data in accordance with the provisions of the PDPO. Any such request for access to and/or correction of your Personal Data should be in writing, by mail to the Hong Kong Privacy Officer of the Share Registrar at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong or by email at PrivacyOfficer@computershare.com.hk.
閣下有權根據《私隱條例》的條文查閱及/或修改 閣下的個人資料。任何該等查閱及/或修改個人資料的要求均須以書面方式郵寄至股份過戶處(地址為香港灣仔皇后大道東183號合和中心17M樓)向香港隱私主任提出,或發送電郵至 PrivacyOfficer@computershare.com.hk。

MAILING LABEL 郵寄標籤

China Science and Education Industry Group Limited
中國科教產業集團有限公司
The Administration Building of Guangzhou Huali Science and Technology Town,
No. 11 Huali Road, Zengcheng District, Guangzhou, Guangdong Province, PRC
中國廣東省廣州市增城區華立路11號廣州華立科技園行政大樓

Please cut the mailing label and stick it on an envelope to return this form to us.
當 閣下寄回此回條時,請將郵寄標籤剪貼於信封上。