

**China Science and Education Industry Group Limited**  
**中國科教產業集團有限公司**  
(Incorporated in the Cayman Islands with limited liability)  
(Stock Code: 1756)

May 22, 2026

Dear non-registered shareholder(s),

**China Science and Education Industry Group Limited (the “Company”)**  
**– Notice of Publication of Interim Report (the “Current Corporate Communication”)**  
**and Arrangement of Electronic Dissemination of Corporate Communications**

The English and Chinese versions of the Company’s Current Corporate Communications are available on the Company’s website at [www.cseindustry.com](http://www.cseindustry.com) and the website of The Stock Exchange of Hong Kong Limited (the “Stock Exchange”) at [www.hkexnews.hk](http://www.hkexnews.hk) respectively (the “Website Version”). The Company recommends you to access the Website Version of Current Corporate Communications.

If you for any reason have difficulty in receiving email notification or gaining access to the Website Version of the Corporate Communications and would like to receive the Current Corporate Communications and all future Corporate Communications in printed form, please complete, sign the enclosed Reply Form and return it to the Company at The Administration Building of Guangzhou Huali Science and Technology Town, No. 11 Huali Road, Zengcheng District, Guangzhou, Guangdong Province, PRC or by email to [ir@hltz.net](mailto:ir@hltz.net). The Company will upon request promptly send the Current Corporate Communications to you in printed form free of charge.

**Arrangement of Electronic Dissemination of Corporate Communications**

Pursuant to Rule 2.07 of the Rules Governing The Listing of Securities on The Stock Exchange of Hong Kong Limited (the “Listing Rules”) under the expansion of paperless listing regime and electronic dissemination of corporate communications that came into effect on 31 December 2023, the Company is writing to inform you that the Company has adopted electronic dissemination of corporate communications (the “Corporate Communications”), which mean any documents issued or to be issued by the Company for the information or action of holders of any of its securities, including but not limited to (a) the directors’ report, its annual accounts together with a copy of the auditors’ report and, where applicable, its summary financial report; (b) the interim report and, where applicable, its summary interim report; (c) a notice of meeting; (d) a listing document; (e) a circular and (f) a proxy form.

Please note that both the English and Chinese versions of all future Corporate Communications will be available electronically on the website of the Company at [www.cseindustry.com](http://www.cseindustry.com) and the HKEXnews website at [www.hkexnews.hk](http://www.hkexnews.hk) in place of printed copies.

**As a non-registered shareholder, if you wish to receive corporate communications from the Company pursuant to the Listing Rules, you should liaise with your bank(s), broker(s), custodian(s), nominee(s) or HKSCC Nominees Limited through which your Shares are held (collectively, the “Intermediaries”) and provide your email address to your Intermediaries.**

**If the Company does not receive your functional email address from the Intermediaries, until such time that the functional email address is provided to the Intermediaries, the Company will send the Actionable Corporate Communications<sup>(Note)</sup> in printed form in the future.**

If you want to receive the Corporate Communications in printed form, please complete and return the enclosed Reply Form to the Company, at The Administration Building of Guangzhou Huali Science and Technology Town, No. 11 Huali Road, Zengcheng District, Guangzhou, Guangdong Province, PRC or by email to [ir@hltz.net](mailto:ir@hltz.net), specifying your name, address and request to receive the Corporate Communications in printed form. Please note that such instruction shall be valid for one year starting from the receipt date of your instruction unless being revoked or superseded (whichever is earlier). Further request in writing will be required if a non-registered holder prefers to continue receiving printed copies of future Corporate Communications.

Should you have any queries relating to this letter, please contact the Company by sending an email to [ir@hltz.net](mailto:ir@hltz.net).

Yours faithfully,  
By order of the Board  
**China Science and Education Industry Group Limited**  
**Zhang Zhifeng**  
Chairman

*Note: Actionable Corporate Communication is any corporate communication that seeks instructions from issuer’s securities holders on how they wish to exercise their rights or make an election as the issuer’s securities holder.*

各位非登記股東：

中國科教產業集團有限公司(「本公司」)  
– 中期報告(「本次公司通訊」)之發佈通知  
以及以電子方式發佈公司通訊之安排

本公司的本次公司通訊之中、英文版本已分別上載於本公司網站[www.cseindustry.com](http://www.cseindustry.com)及香港聯合交易所有限公司(「聯交所」)之網站[www.hkexnews.hk](http://www.hkexnews.hk)(「網站版本」)。本公司建議閣下閱覽本公司本次公司通訊的網站版本。

如閣下因任何理由無法以電子郵件方式收取或閱覽公司通訊的網站版本，及欲索取本次及將來公司通訊的印刷本，請填妥及簽署隨附之回條，並寄回本公司，本公司地址為中國廣東省廣州市增城區華立路11號廣州華立科技園行政大樓，或電郵至[ir@hltz.net](mailto:ir@hltz.net)。本公司會因應閣下之要求立即寄上公司通訊的印刷本，費用全免。

以電子方式發佈公司通訊之安排

根據自2023年12月31日起生效的擴大無紙化制度及以電子方式發佈公司通訊規定下香港聯合交易所有限公司證券上市規則(「上市規則」)第2.07條，本公司謹此通知閣下，公司已採用以電子方式發佈公司通訊(「公司通訊」)之安排，該公司通訊是指公司為向其任何證券持有人提供資訊或提醒其採取行動而發佈或將要發佈的任何文件，包括但不限於(a)董事報告、年度帳目以及審計報告副本以及(如適用)財務摘要報告；(b)中期報告及其中期報告摘要(如適用)；(c)會議通知；(d)上市文件；(e)通函和(f)委任表格。

請注意，所有未來公司通訊的英文版和中文版將在本公司網站[www.cseindustry.com](http://www.cseindustry.com)和披露易網站[www.hkexnews.hk](http://www.hkexnews.hk)上提供，以代替印刷本。

作為非登記股東，如有意根據《上市規則》收取公司通訊，閣下應聯絡代閣下持有股份的銀行、經紀、託管商、代理人或香港中央結算(代理人)有限公司(統稱「中介公司」)，並向閣下的中介公司提供閣下的電子郵件地址。

如果公司沒有從中介公司收到閣下的有效電子郵件地址，直至中介公司收到閣下有效的電子郵件地址前，本公司未來將以印刷本形式發送可供採取行動的公司通訊<sup>(附註)</sup>。

若閣下希望收取公司通訊之印刷版，請填妥本函背頁之回條並交回公司，地址為中國廣東省廣州市增城區華立路11號廣州華立科技園行政大樓，或發送電子郵件至[ir@hltz.net](mailto:ir@hltz.net)，並註明閣下的姓名、地址以及收取公司通訊印刷版的要求。請注意，除非被撤銷或取代(以較早者為準)，否則閣下以印刷本形式收取公司通訊的偏好選擇將於收到閣下指示之日起一年內有效。倘閣下有意繼續收取日後公司通訊的印刷本，則需作出進一步書面請求。

如閣下對本函件有任何疑問，請發送電子郵件至[ir@hltz.net](mailto:ir@hltz.net)查詢。

承董事會命  
中國科教產業集團有限公司  
主席  
**張智峰**  
謹啟

2026年5月22日

附註：可供採取行動的公司通訊指任何涉及要求發行人的證券持有人指示其擬如何行使其有關證券持有人的權利的公司通訊。

## REPLY FORM 回條

To: **China Science and Education Industry Group Limited**  
The Administration Building of Guangzhou Huali Science and Technology Town,  
No. 11 Huali Road, Zengcheng District, Guangzhou, Guangdong Province, PRC

致: 中國科教產業集團有限公司  
中國廣東省廣州市增城區華立路11號  
廣州華立科技園行政大樓

### REMINDER 提示

As a non-registered shareholder<sup>(Note 1)</sup>, if you wish to receive Corporate Communications\* pursuant to the Listing Rules, you should liaise with your bank(s), broker(s), custodian(s), nominee(s) or HKSCC Nominees Limited through which your shares are held (collectively, the "Intermediaries") and provide your email address to your Intermediaries.

作為非登記股東<sup>(附註1)</sup>，如有意根據《上市規則》收取公司通訊\*，閣下應聯絡閣下持有股份的銀行、經紀、託管商、代理人或香港中央結算(代理人)有限公司(統稱「中介公司」)，並向閣下的中介公司提供閣下的電子郵件地址。

### Request for Corporate Communications\* in printed form/要求收取公司通訊\*印刷版

(Please mark "✓" in the below box if applicable) (如適用，請在以下方格內劃上「✓」號)

Name of the listed company (the "Company"):  
上市公司(「公司」)名稱: China Science and Education Industry Group Limited  
中國科教產業集團有限公司

I/we would like to receive future Corporate Communications\* in printed copy in both the English language and the Chinese language.  
本人/我們欲收取未來公司通訊\*的英文及中文印刷本。

### Name(s) of Non-registered holder(s)<sup>(Note 1&2)</sup>:

非登記股東姓名<sup>(附註1&2)</sup>: \_\_\_\_\_

(Please use ENGLISH BLOCK LETTERS 請用英文正楷填寫)

### Signature(s)<sup>(Note 3)</sup>:

簽名<sup>(附註3)</sup>: \_\_\_\_\_

### Postal Address:

郵寄地址: \_\_\_\_\_

### Contact number:

聯絡電話號碼: \_\_\_\_\_

### Date:

日期: \_\_\_\_\_

### Notes:

附註:

1. "Non-registered holder" means such person or company whose shares are held in The Central Clearing and Settlement System (CCASS) and who has notified the Company from time to time through HongKong Securities Clearing Company Limited that such person or company wishes to receive Corporate Communications\*.  
「非登記股東」指股份存放於中央結算及交收系統的人士或公司，已透過香港中央結算有限公司不時向本公司發出通知，表示欲收取公司通訊\*。

2. Please complete all your details clearly.  
請閣下清楚填寫所有資料。

3. Any form with no box marked (✓), with no signature or otherwise incorrectly completed will be void.  
如在本表格未有在方格內劃上「✓」號，或未有簽署，或在其他方面填寫不正確，則本表格將會作廢。

4. For the avoidance of doubt, the Company does not accept any other instructions given on this Reply Form.  
為免存疑，在本回條上的任何額外指示，公司將不予處理。

4. For the avoidance of doubt, the Company does not accept any other instructions given on this Reply Form.  
為免存疑，在本回條上的任何額外指示，公司將不予處理。

\* Unless otherwise specified, Corporate Communications refer to any documents issued or to be issued by the Company for the information or action of holders of any of its securities, including but not limited to the annual report, interim report, notice of meeting, circular and proxy form.

除非另有註明，公司通訊乃指公司已發出或將予發出以供其任何證券的持有人參照或採取行動的任何文件，其中包括但不限於年報、中期報告、會議通告、通函及代表委任表格。

### PERSONAL INFORMATION COLLECTION STATEMENT

#### 收集個人資料聲明

(i) "Personal Data" in this statement has the same meaning as "personal data" in the Personal Data (Privacy) Ordinance, Chapter 486 of the Laws of Hong Kong ("PDPO").

本聲明中所指的「個人資料」與香港法例第486章《個人資料(私隱)條例》(「《私隱條例》」)中「個人資料」的涵義相同。

(ii) Your Personal Data provided in this Reply Form will be used in connection with the Company's electronic dissemination of Corporate Communications\*. Your supply of Personal Data to the Company is on a voluntary basis. In case of a failure to provide sufficient information, the Company may not be able to process your instructions and/or requests as stated in this Reply Form.

閣下於本回條所提供的個人資料將用於有關公司以電子方式發佈公司通訊\*的事宜上。閣下是自願向本公司提供個人資料。若閣下未能提供足夠資料，本公司可能無法處理閣下在本回條上所述的指示及/或要求。

(iii) Your Personal Data may be disclosed or transferred by the Company to its subsidiaries, the Share Registrar, and/or other companies or bodies for any of the stated purposes, or when it is required to do so by law and will be retained for such period as may be necessary for our verification and record purposes.

公司可就任何所說明的用途或在法例規定的情況下，將閣下的個人資料披露或轉移給公司的附屬公司、股份過戶處、及/或其他公司或團體，並將在適當期間保留該等個人資料作核實及紀錄用途。

(iv) You have the right to request access to and/or correction of your Personal Data in accordance with the provisions of the PDPO. Any such request for access to and/or correction of your Personal Data should be in writing, by mail to the Hong Kong Privacy Officer of the Share Registrar at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong or by email at PrivacyOfficer@computershare.com.hk.

閣下有權根據《私隱條例》的條文查閱及/或修改閣下的個人資料。任何該等查閱及/或修改個人資料的要求均須以書面方式郵寄至股份過戶處(地址為香港灣仔皇后大道東183號合和中心17M樓)向香港隱私主任提出，或發送電郵至 PrivacyOfficer@computershare.com.hk。

### MAILING LABEL 郵寄標籤

**China Science and Education Industry Group Limited**  
中國科教產業集團有限公司  
The Administration Building of Guangzhou Huali Science and Technology Town,  
No. 11 Huali Road, Zengcheng District, Guangzhou, Guangdong Province, PRC  
中國廣東省廣州市增城區華立路11號廣州華立科技園行政大樓

Please cut the mailing label and stick it on an envelope to return this form to us.

當閣下寄回此回條時，請將郵寄標籤剪貼於信封上。